

Thursday, March 10, 2016

## Ringkasan Utama

- **Snapshot Global:** Pasar mencermati adanya kenaikan harga minyak bumi di mana harga Brent kembali berada di atas level USD41 per barel, dengan adanya data EIA yang menunjukkan inventori minyak di AS turun lebih cepat dari antisipasi pasar. Untuk hari ini, pasar juga akan fokus kepada rapat moneter oleh ECB di mana ada ekspektasi pasar bahwa bank sentral Eropa tersebut akan menurunkan bunga pedoman deposit sebesar 10bps dan menambahkan QE sebesar EUR10bn.
- **Indonesia:** Menurut kutipan dari harian Bisnis Indonesia, ketua asosiasi pengusaha semen, Widodo Santoso, menyatakan bahwa penjualan semen untuk bulan Februari sebesar 4,45jt ton berbandingkan 5,14jt ton di bulan Januari. Penurunan tersebut dikarenakan adanya curah hujan lebat.

## Analisa Sekilas

- **FX:** NZD melemah terhadap mata uang lainnya, setelah adanya aksi penurunan suku bunga oleh bank sentral NZ yang tidak diantisipasi oleh pasar sebelumnya.

### OCBC NISP

#### Treasury Advisory

Jakarta

Tel: 021-25547288 / 252 / 255

#### Bandung

Tel: 022-7159888

#### Surabaya

Tel: 031-5358385 / 87

#### Medan

Tel: 061-4518328

Tel: 061-4518330

Tel: 061-4552356

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13157	EUR-USD	1,0999	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14442,74	GBP-USD	1,4217	DJIA	17000,36	36,26
GBP-IDR	18705,08	USD-JPY	113,35	Nasdaq	4674,38	25,55
JPY-IDR	116,94	AUD-USD	0,7486	Nikkei 225	16642,20	-140,95
AUD-IDR	9807,43	NZD-USD	0,6654	STI	2810,43	31,66
CAD-IDR	9811,47	USD-CAD	1,3248	KLCI	1686,35	-1,51
SGD-IDR	9500,98	USD-CHF	0,9973	JCI	4811,04	0,00
MYR-IDR	3188,61	USD-NOK	8,5202	Baltic Dry	376,00	10,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	5,13		1Y	7,09		
1 Minggu	5,77		2Y	7,51		
1 Bulan	6,47		5Y	7,65		
3 Bulan	7,22		10Y	7,91		
6 Bulan	7,90		15Y	8,28		
12 Bulan	8,27		20Y	8,28		

For reference only. Source: Bloomberg, OCBC Bank

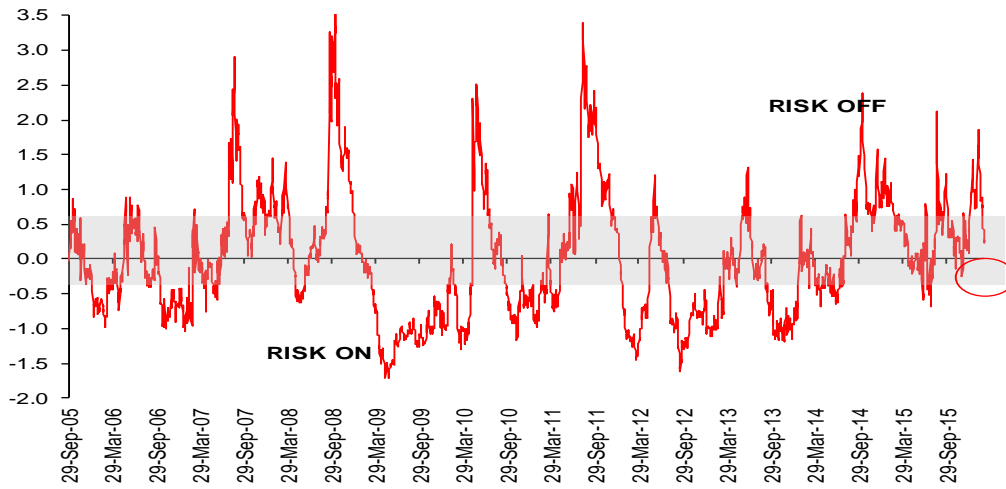
OCBC Treasury Research &  
Strategy  
OCBC Bank, Singapore

Wellian Wiranto

Tel: +65 6530-5949

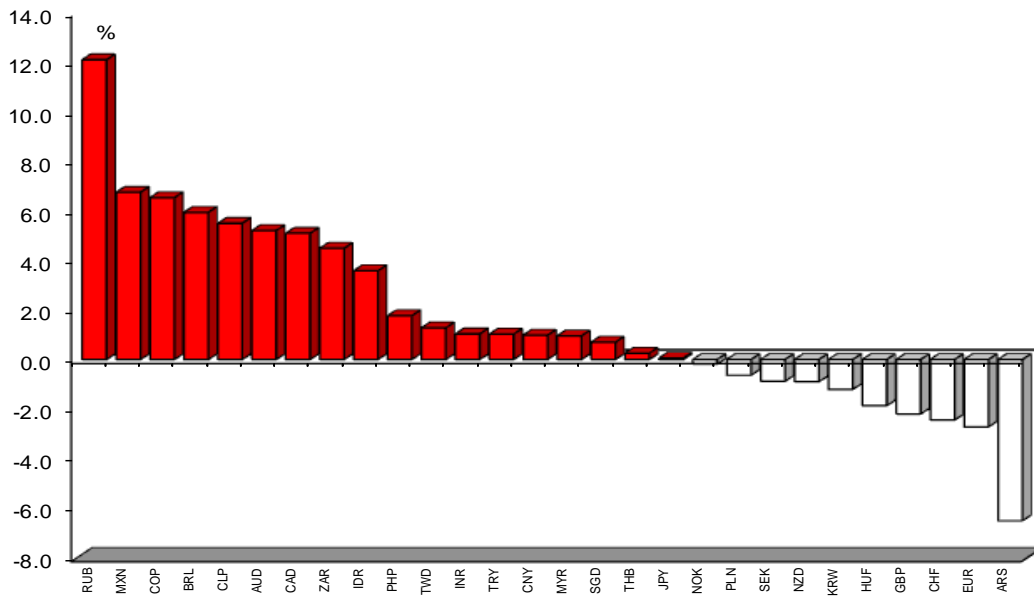
[WellianWiranto@ocbc.com](mailto:WellianWiranto@ocbc.com)

**FX Sentiment Index**



Source: OCBC Bank

**FX performance: 1-month change agst USD**



### Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
03/09/2016 07:30	AU Westpac Consumer Conf SA MoM	Mar	-	-2.20%	4.20%	-
03/09/2016 07:50	JN Money Stock M2 YoY	Feb	3.20%	3.10%	3.20%	-
03/09/2016 07:50	JN Money Stock M3 YoY	Feb	2.60%	2.50%	2.50%	2.60%
03/09/2016 08:30	AU Home Loans MoM	Jan	-3.00%	-3.90%	2.60%	2.70%
03/09/2016 08:30	AU Owner-Occupier Loan Value MoM	Jan	--	-4.30%	0.90%	-0.20%
03/09/2016 14:00	JN Machine Tool Orders YoY	Feb P	--	-22.60%	-17.20%	--
03/09/2016 15:30	FR Bank of France Bus. Sentiment	Feb	101	98	101	--
03/09/2016 16:00	SI Automobile COE Open Bid Cat A	Mar-09	--	45000	43000	--
03/09/2016 16:00	SI Automobile COE Open Bid Cat B	Mar-09	--	47604	46970	--
03/09/2016 17:30	UK Industrial Production MoM	Jan	0.40%	0.30%	-1.10%	--
03/09/2016 17:30	UK Industrial Production YoY	Jan	0.00%	0.20%	-0.40%	-0.20%
03/09/2016 17:30	UK Manufacturing Production MoM	Jan	0.20%	0.70%	-0.20%	-0.30%
03/09/2016 17:30	UK Manufacturing Production YoY	Jan	-0.70%	-0.10%	-1.70%	--
03/09/2016 18:00	MA BNM Overnight Policy Rate	Mar-09	3.25%	3.25%	3.25%	--
03/09/2016 20:00	US MBA Mortgage Applications	Mar-04	--	0.20%	-4.80%	--
03/09/2016 23:00	CA Bank of Canada Rate Decision	Mar-09	0.50%	0.50%	0.50%	--
03/09/2016 23:00	UK NIESR GDP Estimate	Feb	--	0.30%	0.40%	--
03/09/2016 23:00	US Wholesale Inventories MoM	Jan	-0.20%	0.30%	-0.10%	0.00%
03/10/2016 04:00	NZ RBNZ Official Cash Rate	Mar-10	2.50%	2.25%	2.50%	--
03/10/2016 07:50	JN Foreign Buying Japan Stocks	Mar-04	--	--	¥1015.9b	--
03/10/2016 07:50	JN PPI MoM	Feb	-0.30%	--	-0.90%	--
03/10/2016 07:50	JN PPI YoY	Feb	-3.40%	--	-3.10%	--
03/10/2016 08:01	UK RICS House Price Balance	Feb	50%	--	49%	--
03/10/2016 09:00	PH Exports YoY	Jan	0.40%	--	-3.00%	--
03/10/2016 09:30	CH CPI YoY	Feb	1.80%	--	1.80%	--
03/10/2016 09:30	CH PPI YoY	Feb	-4.90%	--	-5.30%	--
03/10/2016 13:00	IN Local Car Sales	Feb	--	--	168303	--
03/10/2016 14:30	FR Non-Farm Payrolls QoQ	4Q F	0.20%	--	0.20%	--
03/10/2016 15:00	GE Trade Balance	Jan	17.0b	--	18.8b	19.0b
03/10/2016 15:00	GE Current Account Balance	Jan	17.0b	--	25.6b	--
03/10/2016 15:00	GE Exports SA MoM	Jan	0.80%	--	-1.60%	-1.40%
03/10/2016 15:00	GE Imports SA MoM	Jan	0.80%	--	-1.60%	--
03/10/2016 15:45	FR Industrial Production MoM	Jan	0.80%	--	-1.60%	--
03/10/2016 15:45	FR Industrial Production YoY	Jan	0.10%	--	-0.70%	--
03/10/2016 15:45	FR Manufacturing Production MoM	Jan	0.50%	--	-0.80%	--
03/10/2016 15:45	FR Manufacturing Production YoY	Jan	1.30%	--	0.50%	--
03/10/2016 17:00	IT Unemployment Rate Quarterly	4Q	11.50%	--	11.70%	--
03/10/2016 20:45	EC ECB Main Refinancing Rate	Mar-10	0.05%	--	0.05%	--
03/10/2016 20:45	EC ECB Deposit Facility Rate	Mar-10	-0.40%	--	-0.30%	--
03/10/2016 20:45	EC ECB Marginal Lending Facility	Mar-10	0.30%	--	0.30%	--
03/10/2016 21:30	CA Capacity Utilization Rate	4Q	81.70%	--	82.00%	--
03/10/2016 21:30	US Initial Jobless Claims	Mar-05	275k	--	278k	--
03/10/2016 21:30	CA New Housing Price Index MoM	Jan	0.20%	--	0.10%	--
03/10/2016 21:30	US Continuing Claims	Feb-27	2250k	--	2257k	--
03/10/2016 22:45	US Bloomberg Consumer Comfort	Mar-06	--	--	43.6	--
03/10/2016	SK BoK 7-Day Repo Rate	Mar-10	1.50%	--	1.50%	--
03/10/2016 03/15	CH New Yuan Loans CNY	Feb	1200.0b	--	2510.0b	--
03/10/2016 03/15	CH Money Supply M1 YoY	Feb	18.90%	--	18.60%	--
03/10/2016 03/15	CH Money Supply M2 YoY	Feb	13.70%	--	14.00%	--
03/10/2016 03/20	ID Local Auto Sales	Feb	--	--	84885	--
03/10/2016 03/15	IN Imports YoY	Feb	--	--	-11.00%	--
03/10/2016 03/15	IN Exports YoY	Feb	--	--	-13.60%	--

Source: Bloomberg

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